

Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
MILBANK LLP
55 Hudson Yards
New York, New York 10001-2163
Telephone: (212) 530-5000
Facsimile: (212) 530-5219

and

Gregory A. Bray (SBN 115367)
Thomas R. Kreller (SBN 161922)
MILBANK LLP
2029 Century Park East, 33rd Floor
Los Angeles, California 90067
Telephone: (424) 386-4000
Facsimile: (213) 629-5063

*Counsel for the Official Committee
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING FOURTEENTH MONTHLY FEE
STATEMENT OF CENTERVIEW PARTNERS
LLC FOR ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR THE PERIOD MARCH 1,
2020 THROUGH MARCH 31, 2020**

Re: Docket No. 6965

Objection Deadline: May 19, 2020
4:00 p.m. (Pacific Time)

On April 28, 2020, Centerview Partners LLC (“Centerview” or the “Applicant”), investment banker to the Official Committee of Unsecured Creditors (the “Committee”) of PG&E Corporation and Pacific Gas and Electric Company (the “Debtors”), filed its *Fourteenth Monthly Fee Statement of Centerview Partners LLC for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period March 1, 2020 through March 31, 2020* [Docket No. 6965] (the “Monthly Fee Statement”), pursuant to the *Order Pursuant to 11 U.S.C §§ 331*

1 *and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim*
2 *Compensation and Reimbursement of Expenses of Professionals* entered on February 28, 2019
3 [Docket No. 701] (the “Interim Compensation Procedures Order”).

4 The Monthly Fee Statement was served as described in the Certificate of Service of Geoff
5 Zahm filed on May 7, 2020 [Docket No. 7088]. The deadline to file responses or oppositions to
6 the Monthly Fee Statement was May 19, 2020, and no oppositions or responses have been filed
7 with the Court or received by the Applicant. Pursuant to the Interim Compensation Procedures
8 Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one
9 hundred percent (100%) of the expenses requested in the Monthly Fee Statement upon the filing
10 of this certification without the need for a further order of the Court. A summary of the fees and
11 expenses sought by the Applicant is annexed hereto as **Exhibit A**.

12 **DECLARATION OF NO RESPONSE RECEIVED**

13 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 14
- 15 1. I am a partner at the law firm of Milbank LLP, counsel to the Committee.
 - 16 2. I certify that I have reviewed or caused the review of the Court’s docket in these chapter 11
17 cases and that Applicant has advised me that it has not received any response or opposition
18 to the Monthly Fee Statement.
 - 19 3. This declaration was executed in Los Angeles, California.

20
21 **MILBANK LLP**

22 By: /s/ Thomas R. Kreller
23 Thomas R. Kreller

24 *Counsel for the Official Committee of Unsecured*
25 *Creditors*
26
27
28

EXHIBIT A

Monthly Fee Statement - Professional Fees and Expenses

| Applicant | Fee Application Period, Filing Date, Docket No. | Total Fees Requested | Total Expenses Requested | Objection Deadline | Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%) | Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%) | Amount of Holdback Fees Requested |
|-------------------------|--|----------------------|--------------------------|--------------------|--|---|-----------------------------------|
| Centerview Partners LLC | 03/01/20 - 03/31/20 04/28/20 [Docket No. 6965] | \$250,000.00 | \$344.77 | 05/19/20 | \$200,000.00 | \$344.77 | \$50,000.00 |

Notice Parties

PG&E Corporation
c/o Pacific Gas & Electric Company
Attn: Janet Loduca, Esq.
77 Beale Street
San Francisco, CA 94105

Weil, Gotshal & Manges LLP
Attn: Stephen Karotkin, Esq.
Rachel Foust, Esq.
767 Fifth Avenue
New York, NY 10153-0119

Keller & Benvenuto LLP
Attn: Tobias S. Keller, Esq.
Jane Kim, Esq.
650 California Street, Suite 1900
San Francisco, CA 94108

The Office of the United States Trustee for Region 17
Attn: James L. Snyder, Esq.
Timothy Laffredi, Esq.
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
San Francisco, CA 94102

Baker & Hostetler LLP
Attn: Eric Sagerman, Esq.
Cecily Dumas, Esq.
11601 Wilshire Boulevard, Suite 1400
Los Angeles, CA 90025-0509